



meps (international) Ltd.

GLOBAL IRON & STEEL PRODUCTION TO 2015

REPORT

MEPS (INTERNATIONAL) LTD

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2. SUMMARY - PRODUCTION AND CONSUMPTION BY REGION

- 2.1 Economic Overview**
- 2.2 Steel Consumption**
- 2.3 Iron and Steel Production**
- 2.4 Trends in Steelmaking Processes**
- 2.5 Supply/Demand Balance**

2. EXECUTIVE SUMMARY

The steel sector is now recovering from the global economic crisis and is now set to enter another period of growth. In this section we outline the key points in the report.

2.1 ECONOMIC OVERVIEW

Commentary.....

2.2 STEEL CONSUMPTION

Commentary.....

SUMMARY OF APPARENT CONSUMPTION OF FINISHED STEEL (million tonnes)											
REGION	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
European Union 27	???	???	???	???	???	???	???	???	???	???	???
Other Europe	???	???	???	???	???	???	???	???	???	???	???
C. I. S.	???	???	???	???	???	???	???	???	???	???	???
North America	???	???	???	???	???	???	???	???	???	???	???
South America	???	???	???	???	???	???	???	???	???	???	???
Africa	???	???	???	???	???	???	???	???	???	???	???
Middle East	???	???	???	???	???	???	???	???	???	???	???
China	???	???	???	???	???	???	???	???	???	???	???
India	???	???	???	???	???	???	???	???	???	???	???
Japan	???	???	???	???	???	???	???	???	???	???	???
RO Korea	???	???	???	???	???	???	???	???	???	???	???
Other Asia	???	???	???	???	???	???	???	???	???	???	???
Oceania	???	???	???	???	???	???	???	???	???	???	???
WORLD TOTAL	???	???	???	???	???	???	???	???	???	???	???

Source: worldsteel and MEPS forecasts.

Totals may not be arithmetically correct because of rounding.

2.3 IRON AND STEEL PRODUCTION

Commentary.....

SUMMARY OF CRUDE STEEL PRODUCTION (million tonnes)											
REGION	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
European Union 27	???	???	???	???	???	???	???	???	???	???	???
Other Europe	???	???	???	???	???	???	???	???	???	???	???
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North America	???	???	???	???	???	???	???	???	???	???	???
South America	???	???	???	???	???	???	???	???	???	???	???
Africa	???	???	???	???	???	???	???	???	???	???	???
Middle East	???	???	???	???	???	???	???	???	???	???	???
China	???	???	???	???	???	???	???	???	???	???	???
India	???	???	???	???	???	???	???	???	???	???	???
Japan	???	???	???	???	???	???	???	???	???	???	???
RO Korea	???	???	???	???	???	???	???	???	???	???	???
Other Asia	???	???	???	???	???	???	???	???	???	???	???
Oceania	???	???	???	???	???	???	???	???	???	???	???
WORLD TOTAL	???	???	???	???	???	???	???	???	???	???	???

Source: worldsteel and MEPS forecasts.

Totals may not be arithmetically correct because of rounding.

SUMMARY OF BLASTFURNACE IRON PRODUCTION (million tonnes)											
REGION	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
European Union 27	???	???	???	???	???	???	???	???	???	???	???
Other Europe	???	???	???	???	???	???	???	???	???	???	???
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North America	???	???	???	???	???	???	???	???	???	???	???
South America	???	???	???	???	???	???	???	???	???	???	???
Africa	???	???	???	???	???	???	???	???	???	???	???
Middle East	???	???	???	???	???	???	???	???	???	???	???
China	???	???	???	???	???	???	???	???	???	???	???
India	???	???	???	???	???	???	???	???	???	???	???
Japan	???	???	???	???	???	???	???	???	???	???	???
RO Korea	???	???	???	???	???	???	???	???	???	???	???
Other Asia	???	???	???	???	???	???	???	???	???	???	???
Oceania	???	???	???	???	???	???	???	???	???	???	???
WORLD TOTAL	???	???	???	???	???	???	???	???	???	???	???

Source: worldsteel and MEPS forecasts.

Totals may not be arithmetically correct because of rounding.

SUMMARY OF DRI PRODUCTION (million tonnes)											
REGION	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
European Union 27	???	???	???	???	???	???	???	???	???	???	???
C.I.S.	???	???	???	???	???	???	???	???	???	???	???
North America	???	???	???	???	???	???	???	???	???	???	???
South America	???	???	???	???	???	???	???	???	???	???	???
Africa	???	???	???	???	???	???	???	???	???	???	???
Middle East	???	???	???	???	???	???	???	???	???	???	???
Asia	???	???	???	???	???	???	???	???	???	???	???
Oceania	???	???	???	???	???	???	???	???	???	???	???
WORLD TOTAL	???	???	???	???	???	???	???	???	???	???	???

Source: worldsteel and MEPS forecasts.

Totals may not be arithmetically correct because of rounding.

2.4 TRENDS IN STEELMAKING PROCESSES

Commentary.....

SUMMARY OF WORLD STEELMAKING BY PROCESS (million tonnes)									
REGION	BOF			ELECTRIC			OTHER		
	2010	2011	2015	2010	2011	2015	2010	2011	2015
European Union 27	???	???	???	???	???	???	???	???	???
Other Europe	???	???	???	???	???	???	???	???	???
C.I.S.	???	???	???	???	???	???	???	???	???
North America	???	???	???	???	???	???	???	???	???
South America	???	???	???	???	???	???	???	???	???
Africa	???	???	???	???	???	???	???	???	???
Middle East	???	???	???	???	???	???	???	???	???
China	???	???	???	???	???	???	???	???	???
India	???	???	???	???	???	???	???	???	???
Japan	???	???	???	???	???	???	???	???	???
RO Korea	???	???	???	???	???	???	???	???	???
Other Asia	???	???	???	???	???	???	???	???	???
Oceania	???	???	???	???	???	???	???	???	???
WORLD TOTAL	???	???	???	???	???	???	???	???	???

Source: worldsteel and MEPS forecasts.

Totals may not be arithmetically correct because of rounding.

2.5 SUPPLY/DEMAND BALANCE

Commentary.....

PRODUCTION & CONSUMPTION TRENDS (million tonnes)						
REGION	2010			2015		
	Production	Consumption	Excess/Deficit	Production	Consumption	Excess/Deficit
European Union 27	???	???	???	???	???	???
Other Europe	???	???	???	???	???	???
C.I.S.	???	???	???	???	???	???
North America	???	???	???	???	???	???
South America	???	???	???	???	???	???
Africa	???	???	???	???	???	???
Middle East	???	???	???	???	???	???
China	???	???	???	???	???	???
India	???	???	???	???	???	???
Japan	???	???	???	???	???	???
RO Korea	???	???	???	???	???	???
Other Asia	???	???	???	???	???	???
Oceania	???	???	???	???	???	???
WORLD TOTAL	???	???	???	???	???	???

Source: worldsteel and MEPS forecasts.

Totals may not be arithmetically correct because of rounding.