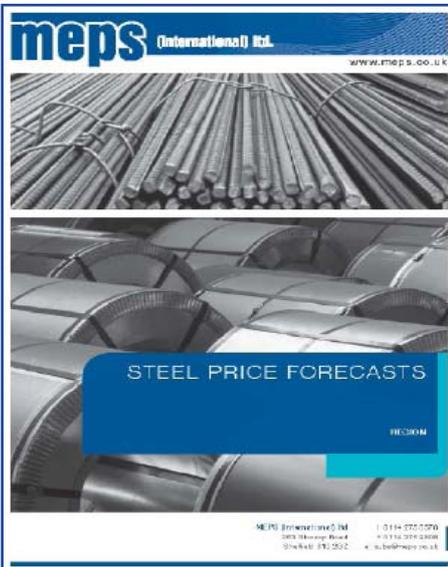


# STEEL PRICE FORECASTS TO 2019

Incorporating predictions for steelmaking raw material costs

## GLOBAL STEEL PRICE RECOVERY IN 2017



Global steel output, in 2015, is likely to contract for the first time since the economic crash in 2009.

The average price of steel products, across the world, has declined by 26 percent, over the past twelve months.

China's steel production is expected to decrease, in 2015, year on year, for the first time since 1981. The combined output of the top ten steel producing nations is forecast to drop, in the same year, by almost 45 million tonnes versus the outturn in 2014.

Steelmaking raw materials costs have reduced, once again, this year. Average annual selling figures for iron ore and coking coal are, currently, at 10 and 8 year lows, respectively.

In a new series of reports, MEPS International Ltd., is predicting a modest recovery in domestic steel prices, in 2017, in all the three main consuming regions – European Union, Asia, North America, plus world totals.

MEPS predicts that the boom in capital investment in the steelmaking raw materials' mining sector will be restricted to high grade ore projects only. Some capacity will close – bringing supply and demand nearer into balance.

### REPORT SUMMARY

- *Introduction and Methodology*
- *Executive Summary*
- *Economic Overview*
- *Steel making raw material costs*
- *Long Term Annual Steel Price Forecasts*
- *Risks*

### METHODOLOGY

The predictions in this report have been prepared using the key factors which MEPS have found to be statistically significant in affecting steel prices. They have been extensively researched and developed through rigorous formal analysis of the global market.

The research commenced with an evaluation of economic forecasts from a number of authoritative institutions. This was followed by an examination of the likely long term demand for steel. We then had discussions with a wide range of steel buyers to obtain their opinion of short and medium term market requirements. The final part of the research program involved an assessment of raw material supply, demand and costs to meet the anticipated consumption of steel products.

The data was drawn together for analysis by our experienced staff in the UK. It was incorporated in the unique model developed by MEPS for the preparation of steel price forecasts for clients over the past ten years. The final report was prepared giving the reasoning behind our predictions, together with charts and tables.

#### The report is essential reading for:

- *Steel buyers for major contracts*
- *Steel industry executives*
- *Industrial investors and banks*
- *Government Agencies*
- *Strategic Planning Executives*
- *Purchasing Executives - Manufacturing*

### HOW TO ORDER

*Price £975.00 per region. Payment may be made in other currency denominations.*

*Please complete the box overleaf and return by email, or post, to:*

*MEPS (International) Ltd,  
263 Glossop Road, Sheffield,  
S10 2GZ,  
England.  
EMAIL: subs@meps.co.uk  
Telephone: 0114 2750570  
Fax: 0114 2759808*

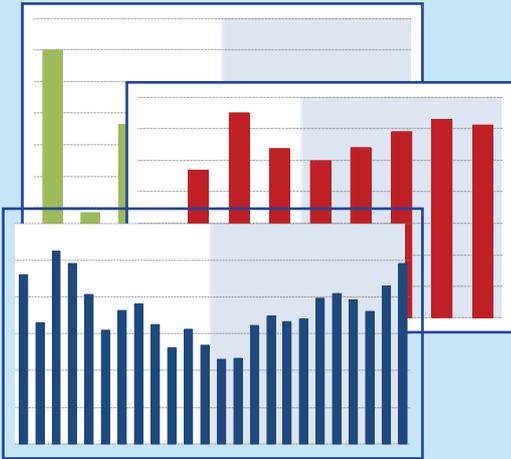
**meps**  
international ltd

**Steel Price Forecasts:**

- Hot Rolled Coil
- Hot Rolled Plate
- Cold Rolled Coil
- Hot Dipped Galvanised Coil
- Flat Products Composite
- Wire Rod
- Medium Sections and Beams
- Reinforcing Bar
- Merchant Bar
- Long Products Composite

**Raw Material Forecasts:**

- Iron ore fines
- Coking Coal
- Scrap





[www.meps.co.uk](http://www.meps.co.uk)




## STEEL PRICE FORECASTS

REGION

MEPS (International) Ltd    t: 0114 275 0570  
 269 Glossop Road        f: 0114 275 4608  
 Sheffield S10 2GZ        e: [subs@meps.co.uk](mailto:subs@meps.co.uk)

**MEPS STEEL PRICE FORECASTS TO 2019**

**ORDER FORM**

- MEPS Steel Price Forecasts to 2019- European Union Average (GBP 975.00)
- MEPS Steel Price Forecasts to 2019- North American Average (GBP 975.00)
- MEPS Steel Price Forecasts to 2019- Asian Average (GBP 975.00)
- MEPS Steel Price Forecasts to 2019 - World Average (GBP 975.00)

YOUR V.A.T. NUMBER (E.U. SUBSCRIBERS ONLY).....

|  |  |  |  |
|--|--|--|--|
| <input type="checkbox"/> Access/Mastercard                                       | <input type="checkbox"/> Visa  | <input type="checkbox"/> AMEX  | *Bank handling fee of 1.5% will be added for the service if payment is made by credit card |
| Card Number  | Card expiry date   | Security Code  |  |
| <input style="width: 40px; height: 20px; border: 1px solid black;" type="text"/> | <input style="width: 40px; height: 20px; border: 1px solid black;" type="text"/> | <input style="width: 40px; height: 20px; border: 1px solid black;" type="text"/> |  |
| Signature.....   | Date.....  |  |  |

Please send report to:

NAME.....

POSITION.....

COMPANY.....

ADDRESS.....

.....

.....

Tel No:.....

Fax No:.....

e-mail.....

Please send invoice to:

NAME.....

POSITION.....

COMPANY.....

ADDRESS.....

.....

.....

Tel No:.....

Fax No:.....

e-mail.....