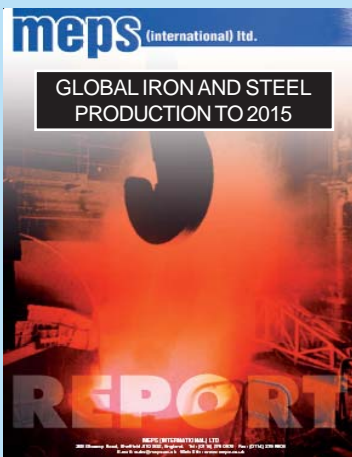


GLOBAL IRON AND STEEL PRODUCTION TO 2015

Now Available

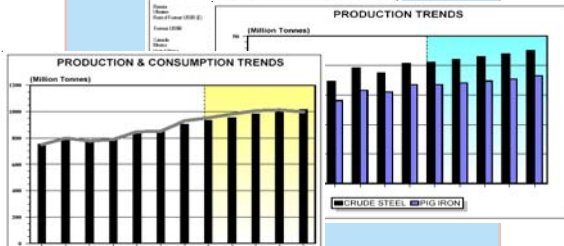
STRONG GROWTH FORECAST FOR GLOBAL STEEL OUTPUT - DESPITE GLOOMY PREDICTIONS FOR WESTERN ECONOMIES



REPORT SUMMARY

- Introduction
- Executive Summary
- Economic Overview
- Steel Demand - 13 regions
 - Apparent Consumption of finished steel
- Production forecasts - 56 countries and 9 regions:
 - Crude Steel
 - Blast Furnace Iron
 - DRI
- Future steelmaking by process - 56 countries:
 - BOF
 - Electric
 - Others
- Supply-Demand Balance
- Conclusions
- Risks
- Appendices
 - Charts showing historical and future trends.

Region	2008	2009	2010	2011	2012	2013	2014	2015
Asia	104	104	104	104	104	104	104	104
Europe	85	85	85	85	85	85	85	85
North America	67	67	67	67	67	67	67	67
South America	10	10	10	10	10	10	10	10
Latin America	10	10	10	10	10	10	10	10
Middle East	10	10	10	10	10	10	10	10
North Africa	10	10	10	10	10	10	10	10
South Africa	10	10	10	10	10	10	10	10
Europe (excl. UK)	10	10	10	10	10	10	10	10
Europe (incl. UK)	10	10	10	10	10	10	10	10
World	10	10	10	10	10	10	10	10



INTRODUCTION

MEPS predicts a record high steel output in 2011. Further increases are anticipated over the following four years.

The fortunes of the steel industry are no longer heavily dependant upon markets in the high income countries. Since the start of the millennium, the industrial nations have played a lesser role in steel manufacturing. Their share of global production has fallen from 50 percent in 2000 to around 40 percent in 2005. It decreased to around 27 percent in 2010 and is forecast to be below 25 percent in 2015.

Urbanisation in the emerging and developing countries has created the backdrop for increased steel consumption. Housing needs have pushed up demand for steel and with it a requirement for road, rail and bridge construction. All these are steel intensive activities and are expected to continue to expand in the coming years.

During the last decade, global steel output increased at a faster rate than GDP. Over the next five years, MEPS predicts that world steel and economic growth will advance at a similar pace.

METHODOLGY

We commence our economic roundup with an examination of forecasts from OECD, IMF, World Bank and other official sources. We then apply our considerations for the short and medium term prospects based on discussions with steel consumers in all regions.

Our experience of inventory cycles are then inputted. Finally, we draw together these elements to produce predictions for apparent consumption of steel in each region.

Iron and steel production forecasts are then made for selected countries, based on the following key elements:-

- **future domestic and regional demand**
- **changing patterns of trade**
- **existing and planned capacity changes**

HOW TO ORDER

Price £750.00. Payment may be made in other currency denominations. Subscribers to previous studies in this series qualify for a discount.

Please complete the box overleaf and return by email, or post, to Subscriptions Department, MEPS (International) Ltd, 263 Glossop Road, Sheffield, S10 2GZ, England. Orders by e-mail to subs@meps.co.uk are also acceptable and can be made through our web site www.meps.co.uk.

DOWNLOADABLE SECTIONS OF REPORT (Available in PDF and limited excel) - purchase sections of the report. Credit card payment only. For more information, please visit www.mepssteelprices.co.uk/buyreports.

The report is essential reading for:-

- **Suppliers to the steel industry**
- **Strategic planning executives**
- **Steel manufacturers**
- **Steel industry analysts**
- **Government agencies**

EUROPEAN UNION - 27

Austria, Belgium, Finland, France, Germany, Greece, Italy, Luxembourg, Netherlands, Portugal, Spain, Sweden, United Kingdom, Bulgaria, Czech Rep, Hungary, Latvia, Poland, Romania, Slovenia, Slovak Rep.

OTHER EUROPE

Bosnia, Serbia, Turkey, Rest of Other Europe

C.I.S.

Byelorussia, Kazakhstan, Russia, Ukraine, Rest of C.I.S.

NORTH AMERICA

Canada, Mexico, Trinidad & Tobago, United States, Rest of North America

SOUTH AMERICA

Argentina, Brazil, Chile, Colombia, Venezuela, Rest of South America

AFRICA

Algeria, Egypt, South Africa, Libya Rest of Africa

MIDDLE EAST

Iran, Qatar, Saudi Arabia, Rest of Middle East

ASIA

China, India, Indonesia, Japan, R.O. Korea, Malaysia, Pakistan, Taiwan, Thailand, Vietnam, Rest of Asia

OCEANIA

Australia, New Zealand

Global Iron and Steel Production to 2015

REPORT

MEPS (INTERNATIONAL) LTD
269 Glossop Road, Sheffield S10 2GZ, England. Tel: (0114) 275 0570 Fax: (0114) 275 8808
E-mail: subs@meps.co.uk Web Site: www.meps.co.uk

GLOBAL IRON AND STEEL PRODUCTION TO 2015

PRINT COPY*

E-MAIL (PDF)

I wish to order the report

Price: (GBP 750). Please invoice (report despatched on receipt of full payment)

I wish to order the report as a subscriber to a previous study:

Price: (GBP 700). Please invoice (report despatched on receipt of full payment)

I wish to order the report

Price: (GBP 750). Please debit my credit card details below (I accept that a bank handling fee of 1.5% will be added for the service.)

I wish to order the report as a subscriber to a previous study:

Price: (GBP 700). Please debit my credit card details below (I accept that a bank handling fee of 1.5% will be added for the service.)

*Print versions available at an extra cost of £100 per subscription.

 Access/Mastercard JBS VISA AMEX

Security Code

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

CARD NUMBER

YOUR V.A.T. NUMBER (E.U. SUBSCRIBERS ONLY)

.....

Please send report to:

NAME.....

POSITION.....

COMPANY.....

ADDRESS.....

.....

.....

Tel No:.....

Fax No:.....

e-mail.....

Please send an invoice to:

NAME.....

POSITION.....

COMPANY.....

ADDRESS.....

.....

.....

Tel No:.....

Fax No:.....

e-mail.....

ORDER FORM

MEPS website